



# NIMIR

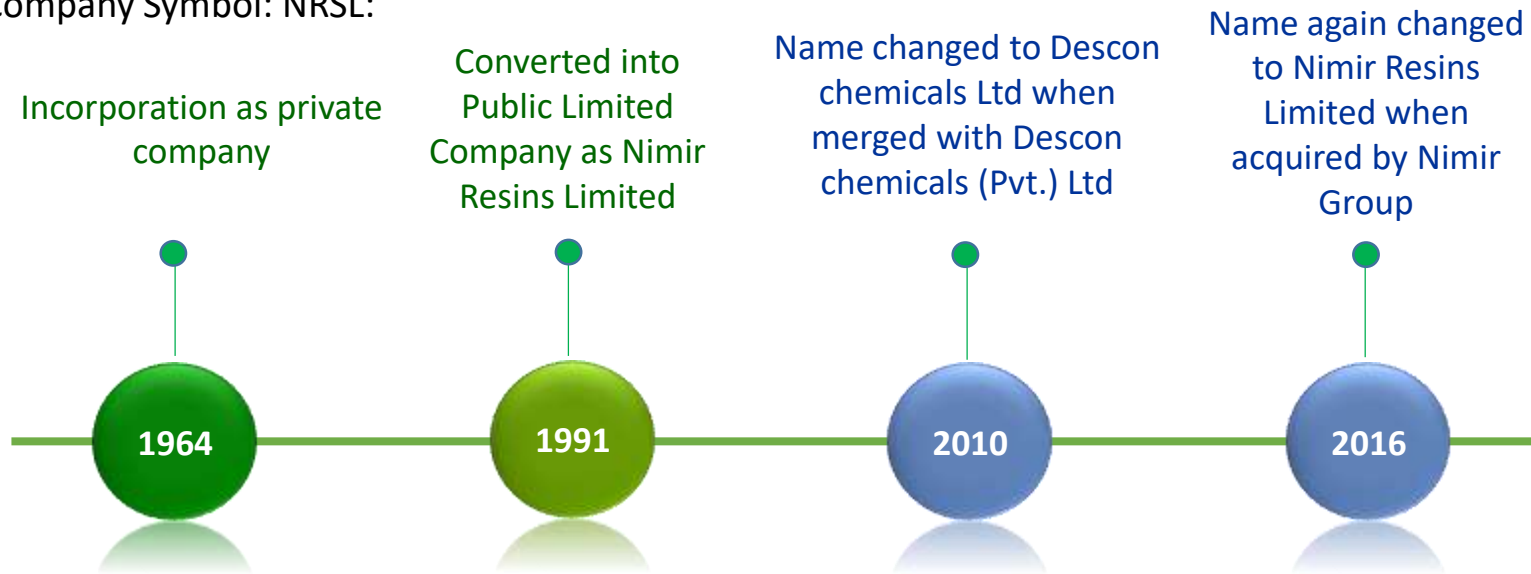
## NIMIR RESINS Ltd.

### Corporate Briefing Session

Date: 8th October, 2021



- Incorporated in 1964 (Listed on PSX Since 1991)
- Company Symbol: NRSL:



- Membership of Industry Association and Trade Bodies:
  - Pakistan Business Council
  - Lahore Chamber of Commerce and Industry
  - Pakistan Chemicals Manufacturer Association
- Auditors of the company: Horwath Hussain Chaudhury & Co.(Chartered Accountants)
- Legal Advisor : M/s Hassan & Hassan.
- Financial Year: July to June
- Paid up Capital : 282 Million shares of Rs.5 each (changed to 141 Million shares of Rs. 10 Each on August 17,2021)
- Net Worth as on 30 Jun 2021: 2,070 Million
- Market Capitalization as on 4 Oct 2021: 3.9 Billion
- Rating: A- for long term and A2 for short term by PACRA.



## NRL Plants

### Plant 1

14.5 KM, Lahore- Sheikhupura Road  
*(Driving time 30 mins from Lahore city)*

### Plant 2

14.8 Km. Sheikhupura - Faisalabad Road  
*(Driving time 60 mins from Lahore city)*



### Coatings & Emulsions

- Alkyd Resins & Modified Alkyds Resins for Decorative, Refinish & OEM Paints.
- Amino Resins (Urea & Melamine Formaldehyde).
- Rosin Modified Resins (Maleic & Phenolic).
- Acrylic, Styrene Acrylic & PVA Emulsion binders.
- Wetting Agent, Antifoam and drier.



### Textile Chemicals

- Specialty chemicals for pre-treatment and finishing for textile.
- Textile Auxiliaries
- Optical Brighteners
- Binders and PVAs
- Softeners



### Pulp & Paper Chemicals

- All sizing solutions including Alkaline, Neutral and Acidic sizing.
- Coating Chemicals
- Specialty Chemicals
- Optical Brightening Agent
- Surface Sizing Agent

NRL is a Good Manufacturing Practices (GMP) compliant company.



ISO 9001: 2015



0008



GOTS Approved Additive  
Approved by Control Union  
CU 859650

**AkzoNobel**



**RESPONSIBLE**  
Packaging

**BERGER**  
Trusted Worldwide

**master**  
PAINTS



**CENTURY PAPER & BOARD MILLS LIMITED**

**GOBI'S**  
Paints

**KANSAI**  
PAINT



**PREMIER**  
Group of Industries

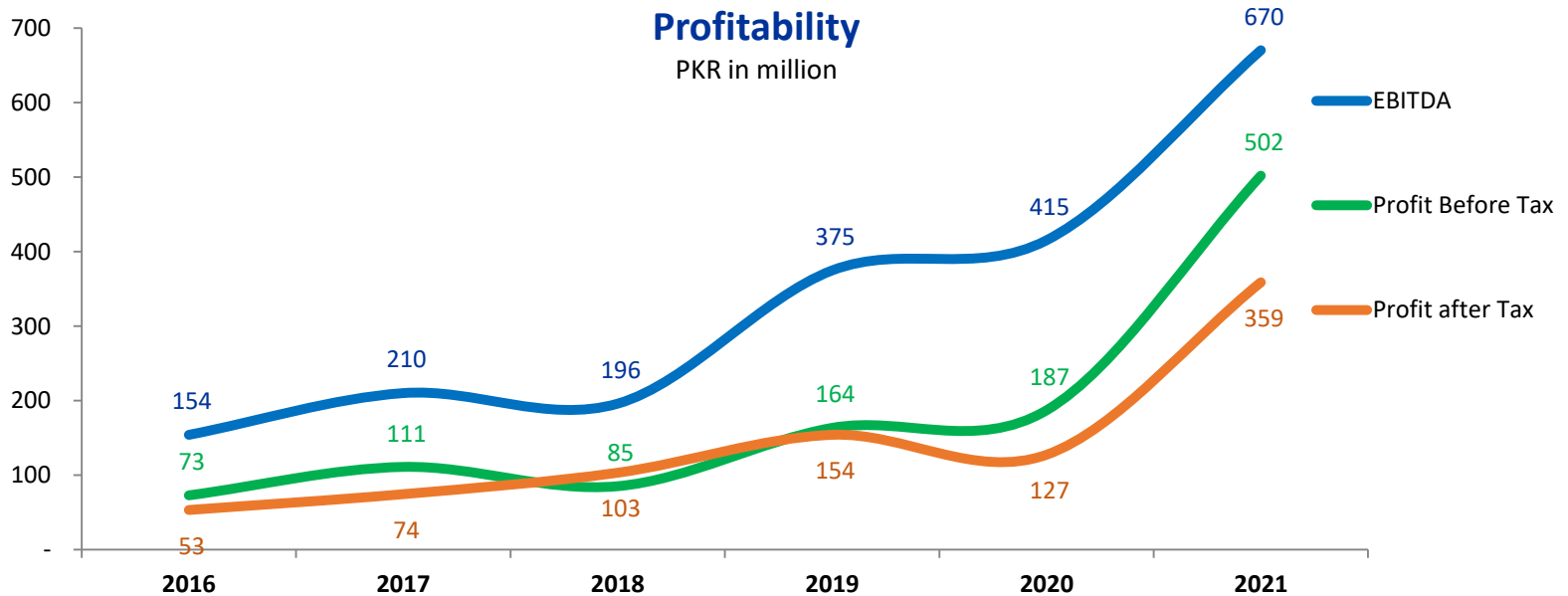
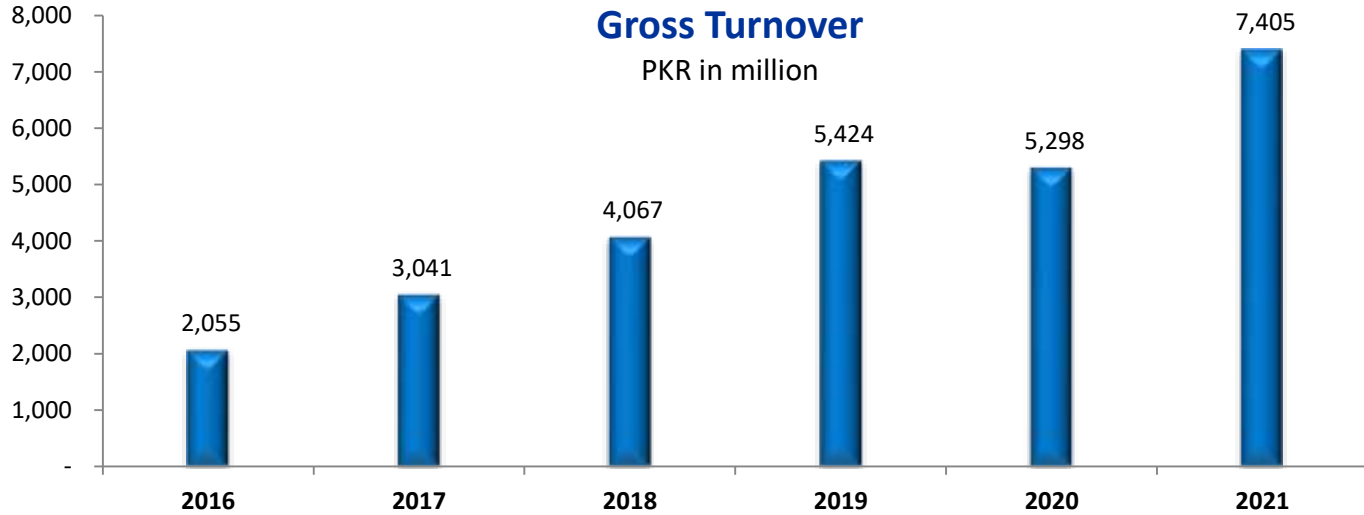
**Brighto**  
Inspired by Nature



**RUDOLF**  
**GROUP**  
BETTER CHEMISTRY

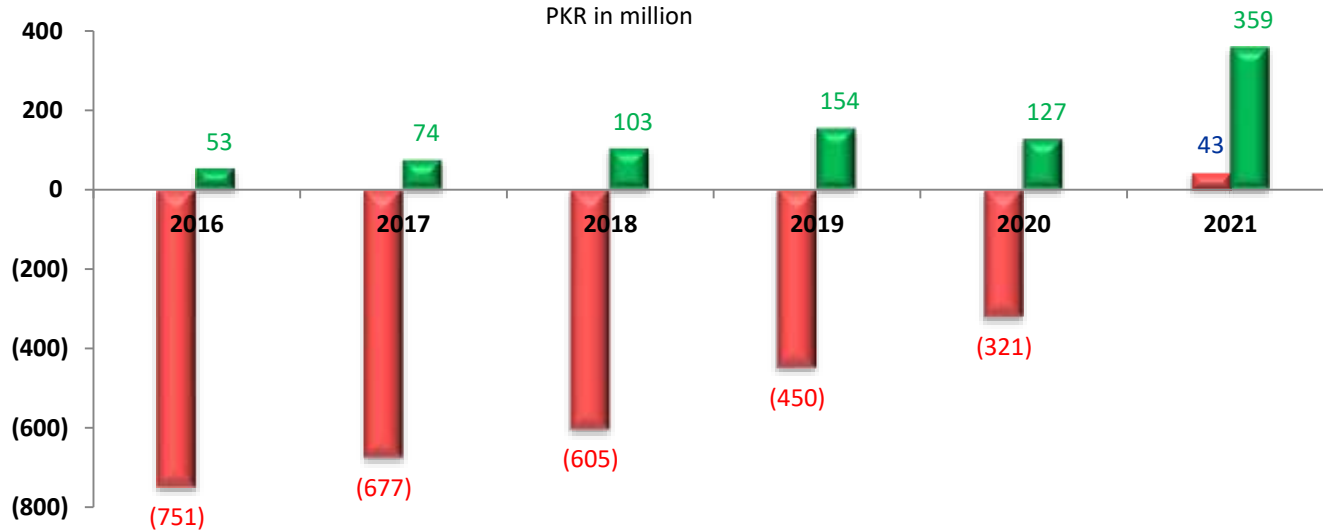
|                                     | <i>PKR Million</i> |            |            |            |            |            |
|-------------------------------------|--------------------|------------|------------|------------|------------|------------|
|                                     | 2016               | 2017       | 2018       | 2019       | 2020       | 2021       |
| Net Sales                           | 1,778              | 2,669      | 3,580      | 4,883      | 4,499      | 6,278      |
| Gross Profit                        | 234                | 297        | 330        | 500        | 506        | 794        |
| Operating profit                    | 136                | 219        | 236        | 389        | 394        | 652        |
| Finance Cost                        | 50                 | 61         | 75         | 168        | 185        | 113        |
| Profit before taxation              | 73                 | 111        | 85         | 164        | 187        | 502        |
| Profit after taxation               | 53                 | 74         | 103        | 154        | 127        | 359        |
| EBITDA                              | 154                | 210        | 196        | 375        | 415        | 670        |
| Share Capital                       | 998                | 1,383      | 1,413      | 1,413      | 1,413      | 1,413      |
| Net Worth                           | 584                | 910        | 1,011      | 1,166      | 1,712      | 2,070      |
| Long term borrowings                | 99                 | 2          | 5          | 5          | 23         | 90         |
| Deferred Liabilities                | 31                 | 28         | 15         | 11         | 36         | 80         |
| Current Liabilities                 | 979                | 1,166      | 1,747      | 1,870      | 1,758      | 2,032      |
| Non Current Assets                  | 485                | 526        | 518        | 537        | 997        | 1,128      |
| Current Assets                      | 1,208              | 1,581      | 2,260      | 2,515      | 2,532      | 3,175      |
| Total Assets                        | 1,693              | 2,106      | 2,778      | 3,052      | 3,529      | 4,303      |
| Gross profit margin                 | 13.17%             | 11.14%     | 9.21%      | 10.24%     | 11.24%     | 12.65%     |
| Pre tax margin                      | 4.10%              | 4.16%      | 2.38%      | 3.35%      | 4.16%      | 8.00%      |
| Net profit margin                   | 3.0%               | 2.79%      | 2.88%      | 3.15%      | 2.83%      | 5.71%      |
| Current Ratio                       | 1.23               | 1.36       | 1.29       | 1.34       | 1.44       | 1.56       |
| Long term Borrowing to Equity Ratio | 15 : 85            | 0.2 : 99.8 | 0.5 : 99.5 | 0.5 : 99.5 | 1.3 : 98.7 | 4.2 : 95.8 |
| Interest cover (Times)              | 2.46               | 2.82       | 2.13       | 1.98       | 2.01       | 5.46       |
| Earnings per share-Rupees           | 0.24               | 0.26       | 0.36       | 0.54       | 0.45       | 1.27       |
| Breakup value per share-Rupees *    | 1.51               | 3.18       | 3.54       | 4.09       | 6.02       | 7.28       |
| Year End Share Price-Rupees         | 9.01               | 9.43       | 9.42       | 5.20       | 6.30       | 19.83      |

\* Breakup value is calculated after excluding share deposit money from net worth.



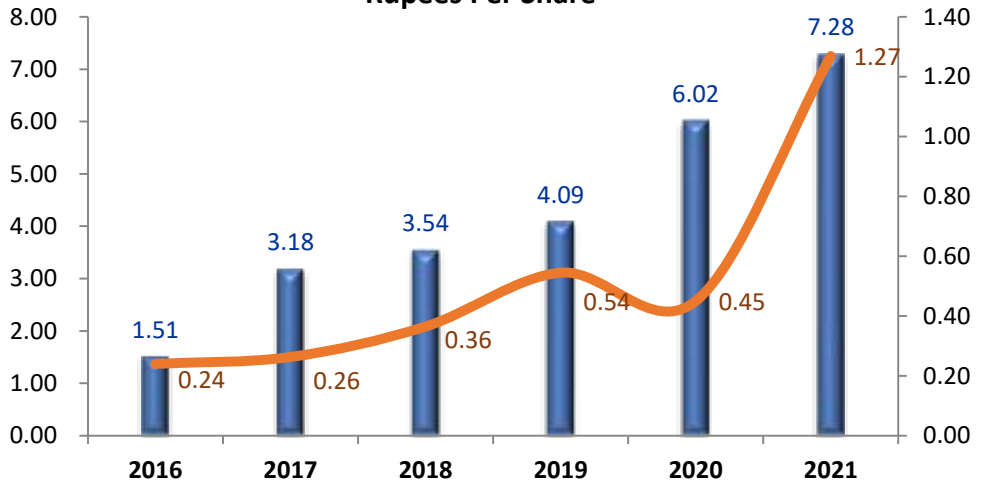


## Accumulated (Loss)/Profit



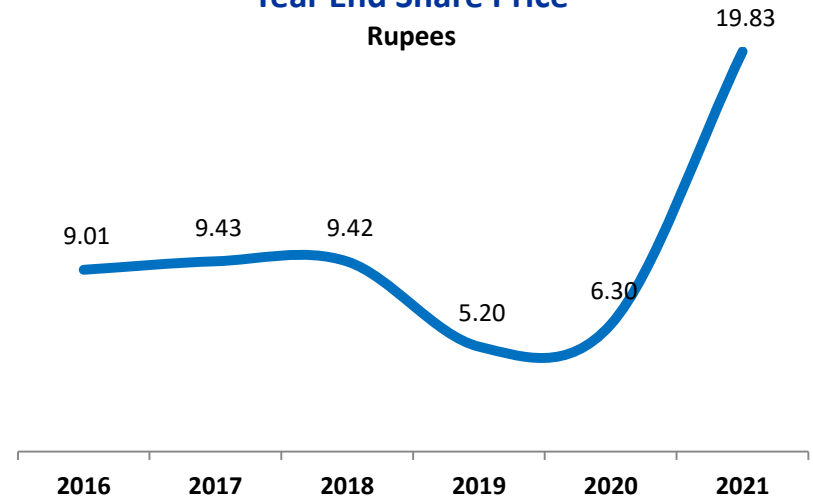
## Break Up Value & Earnings

Rupees Per Share

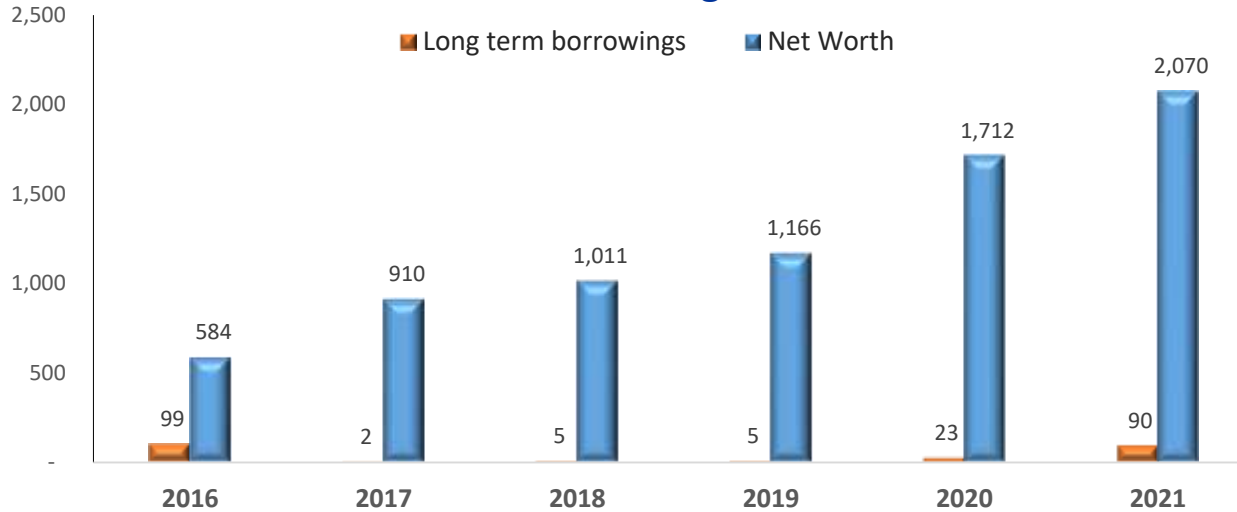


## Year End Share Price

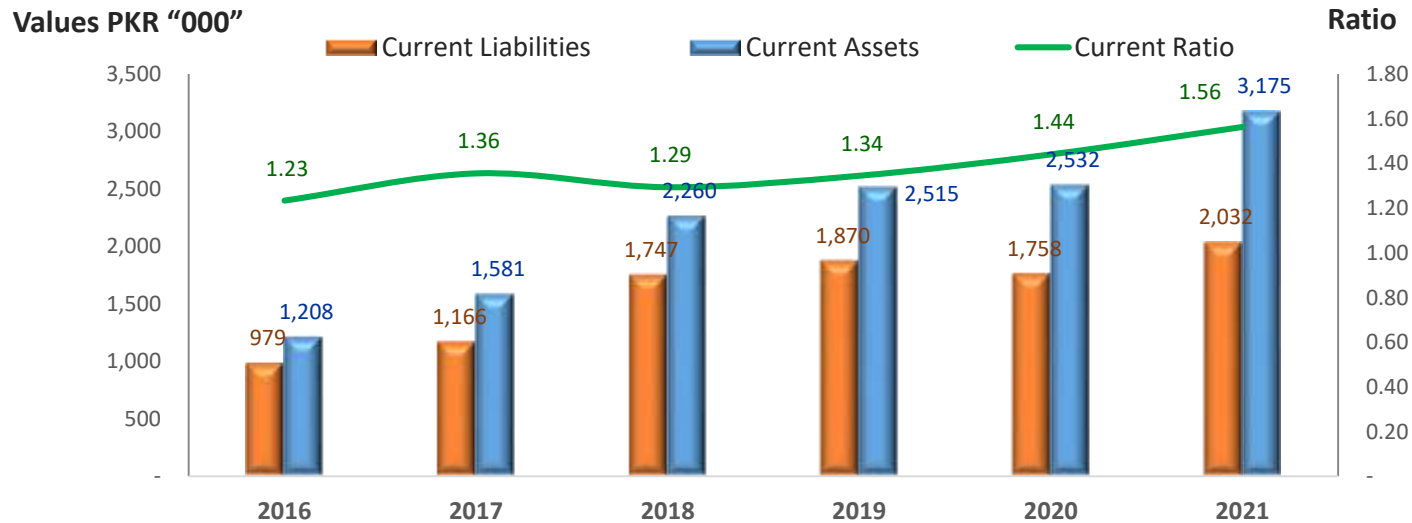
Rupees



## Net Worth & Long Term Loan



## Current Ratio





# Thank You

*"Future is being close to customers and meeting their expectations each and every time."*

